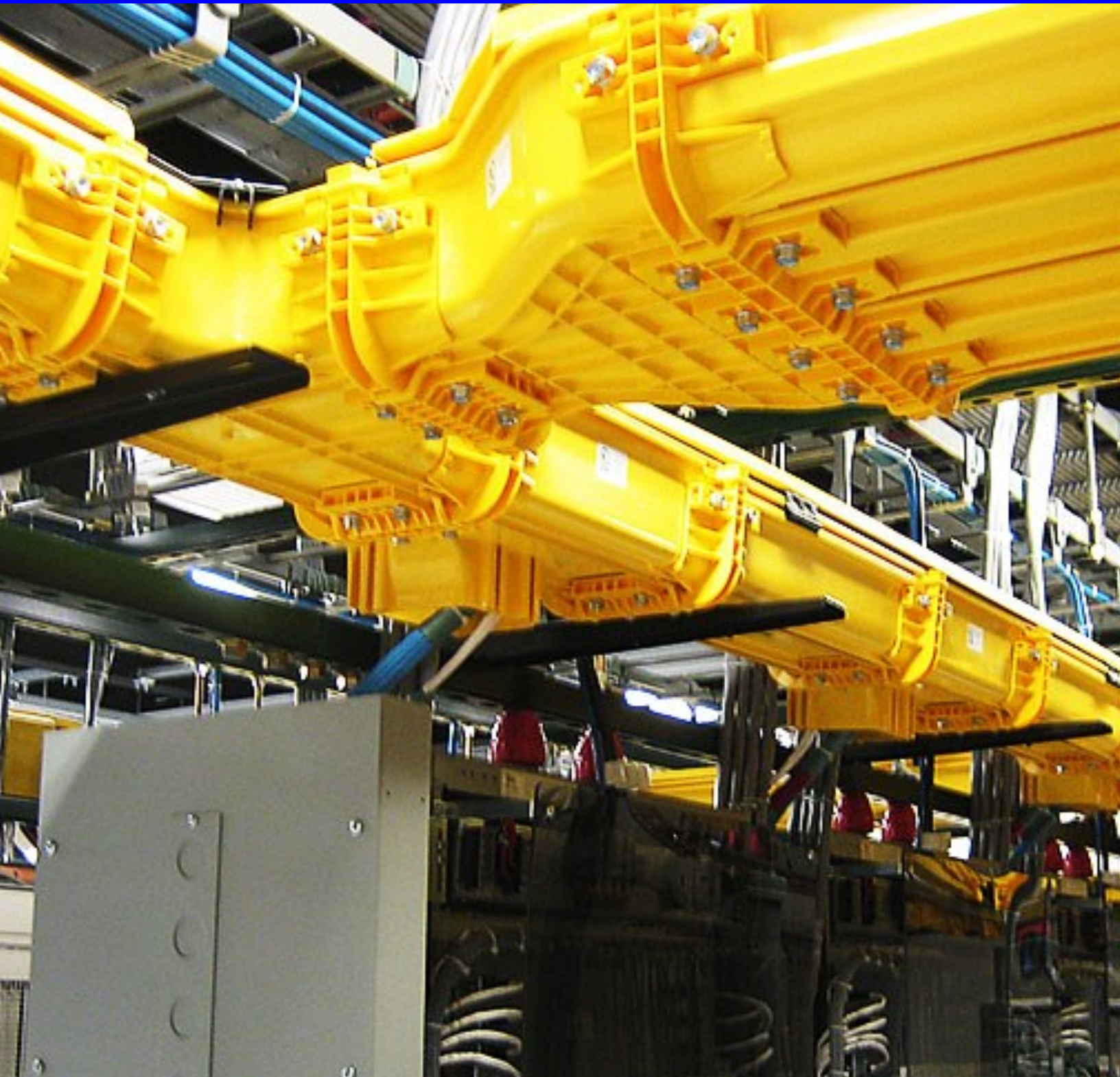


For Sale

COMMERCIAL ELECTRICAL CONTRACTOR

Revenue: \$7.44 M EBITDA: \$729K



Full Acquisition

The Company is seeking a **full acquisition**. The sale will include the company's contracts, client relationships, assets, intellectual property, and workforce. The current owners are committed to facilitating a smooth transition and ensuring continuity in client services and project delivery. The deal structure is flexible, allowing for negotiation on terms to accommodate the buyer's requirements.

Investment Rationale:

The Offering presents a compelling investment opportunity for several reasons:

- 1. Established Market Position:** With a focus on high-tech industries and over two decades of experience, the Company is well-positioned as a leader in the electrical contracting industry, particularly in Northern California.
- 2. Loyal Client Base:** The company has built long-standing relationships with significant clients such as PG&E, Verizon, Allied Security and Johnson Controls Inc., providing a stable foundation for recurring revenue and future projects.
- 3. Financial Stability and Growth:** The Company's consistent profitability, low debt, and strong free cash flow ensure that it is financially robust, with room for further growth through market expansion and new client acquisition.
- 4. Scalability and Synergies:** The Company's infrastructure, processes, and experienced workforce make it well-suited for scaling operations or expanding into adjacent markets, such as renewable energy installations, data services, or national contracts.
- 5. Experienced Management Team:** With over 100 years of combined experience in the industry, the leadership team brings deep operational expertise and is committed to supporting the new ownership during the transition period.

With strong financials, a diversified service portfolio, and a proven track record in a high-demand sector, the Company is an attractive investment opportunity for buyers looking to expand into electrical contracting or strengthen their presence in the tech-driven markets of Northern California.

FOR INFORMATION

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Data Room Power



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